

## **Oracle Bill Management** FAQ + Troubleshooting Guide

Please review this information before contacting Safelite for help with Oracle Bill Management, as you may find answers to your questions and get the assistance you need more quickly. Search for key words by clicking "Control + F" on a PC or "Command + F" on a Mac.

| What is Oracle Bill<br>Management?                        | Oracle Bill Management is Safelite's secure online<br>platform for viewing, printing and paying invoices and<br>printing statements.  |
|---|---|
| How will I use Oracle Bill<br>Management?                 | You will use the system to pay invoices from Safelite, review your account and print invoices and receipts.   |
| How will I access Oracle<br>Bill Management?              | All users on your account will receive a <i>Welcome Email</i><br>with instructions on registering and logging in to<br>Oracle Bill Management. Each individual will be<br>required to set up multi-factor authentication for<br>secure access. Save the <i>Welcome Email</i> and bookmark<br>the URL to access Oracle Bill Management on an<br>ongoing basis. |
| How will I learn how to<br>use Oracle Bill<br>Management? | <ul> <li>Reference the following help documents for detailed instructions on navigating the system and managing payments:</li> <li>Getting Started in Safelite's New Bill Management System [Job Aid   Video]</li> <li>Managing Payments in Safelite's New Bill Management System [Job Aid   Video]</li> </ul>  |
| Will I have to re-enter<br>our company<br>information?    | Your company and user information will transition into<br>Oracle Bill Management, but please take a moment to<br>confirm all the details are correct the first time you log<br>in the system.   |

## **Frequently Asked Questions**

|  | When you first log in, you will also need to re-enter your payment information (bank account transfer/ACH or credit card).  |  |
|--|---|--|
| l entered my password<br>incorrectly too many<br>times and now my<br>account is locked. What<br>should I do? | If your account is locked after accidentally entering<br>your password incorrectly too many times, please wait<br>30 minutes before attempting to log in again.   |  |
| How many users can we<br>have on our account?  | We recommend 2-3 users that include an account<br>contact and a billing contact, and one person<br>designated as the primary contact.   |  |
| How can I add or remove<br>users from our account?   | Contact the Commercial Billing Department at<br><u>commercialbilling@safelite.com</u> .   |  |
| Can more than one<br>person at my company<br>use the same login<br>information?                              | For security purposes, each individual user who needs<br>access to Bill Management at your company should<br>have their own login.  |  |
| Are we required to use<br>Oracle Bill<br>Management?   | No, you will receive invoices from Safelite in the same<br>way you always have and can pay them in the way<br>you prefer. However, iReceivables will no longer be<br>available as a payment option.   |  |
| Am I required to set up<br>multi-factor<br>authentication?   | Yes, this is required to access Oracle Bill Management.<br>We take data security very seriously and are using the<br>industry's best technology to protect both our<br>organizations and our data. Using multi-factor<br>authentication strengthens our data security while also<br>improving the ease of use of our systems. |  |
| Will invoices be sent to me differently?   | Invoices will continue to be delivered by mail or email depending on your preference.   |  |

| How will I pay an invoice | <ul> <li>Reference the following help document on managing payment:</li> <li><u>Managing Payments in Safelite's Bill</u></li></ul> |  |
|---------------------------|--|--|
| in Oracle Bill            | <u>Management System Job Aid</u> <li><u>Managing Payments in Safelite's Bill</u></li>  |  |
| Management?               | <u>Management System Video</u>   |  |
| How should I dispute a    | Continue to dispute transactions as you do today, by   |  |
| transaction or handle a   | working with the Commercial and Client Services  |  |
| billing discrepancy?      | teams to resolve invoicing discrepancies.  |  |
| What records will be      | All open transactions and billing records from August  |  |
| available in Oracle Bill  | 27, 2024, and moving forward will be visible in your   |  |
| Management?               | Oracle Bill Management account.  |  |

## Oracle Bill Management Troubleshooting

| CHALLENGE  | SOLUTION  |
|--|---|
| Did not receive<br>Welcome Email                       | <ol> <li>Please wait 3-5 business days from initial request to<br/>Safelite to add a contact to your commercial<br/>account.</li> <li>Check spam and junk email folders for the email<br/>from <u>customer@portalusers.safelite.com</u>.</li> <li>If email has not arrived, please contact the<br/>Commercial Billing Department at<br/><u>commercialbilling@safelite.com</u>.</li> </ol> |
| Can't log in   | <ol> <li>Click "Forgot My Password" on the login page.</li> <li>Follow the instructions to reset password and log into<br/>the system.</li> <li>If problems persist, contact the Commercial Billing<br/>Department at <u>commercialbilling@safelite.com</u>.</li> </ol>   |
| Can't find link to<br>access Oracle Bill<br>Management | 1. Locate the initial <i>Welcome Email</i> or go to <u>https://customerportal.safelite.com</u> .  |

| Oracle Bill           | It is recommended you use a supported browser to                          |  |  |
|-----------------------|---|--|--|
| Management will not   | access any Oracle Cloud applications. We do not                           |  |  |
| come up when I click  | recommend accessing on a smart phone.                                     |  |  |
| on URL/ type in URL   | 1. Check <u>this page</u> to view the list of supported                   |  |  |
|                       | browsers.   |  |  |
|                       | 2. Confirm you are attempting to access the correct                       |  |  |
|                       | URL by locating your <i>Welcome Email</i> .                               |  |  |
|                       | 3. Check your browser settings to ensure they are set to                  |  |  |
|                       | accept cookies and pop-ups from:<br>o <u>https://www.cloud.oracle.com</u> |  |  |
|                       |   |  |  |
|                       | <ul> <li><u>https://www.oraclecloud.com</u></li> </ul>                    |  |  |
|                       | o <u>https://customerportal.safelite.com</u>                              |  |  |
|                       | o <u>https://id.portalusers.safelite.com</u>                              |  |  |
|                       | 4. Contact your organization's IT department for further                  |  |  |
|                       | troubleshooting.  |  |  |
|                       |   |  |  |
| Can't see billing     | • To request any records from <u>before</u> Aug. 27, 2024,                |  |  |
| records/ some records | contact the Commercial Billing Department at                              |  |  |
| are missing           | commercialbilling@safelite.com.   |  |  |
|                       | • If you can't see billing records from <u>after</u> Aug. 27,             |  |  |
|                       | 2024, contact the contact the Commercial Billing                          |  |  |
|                       | Department at commercialbilling@safelite.com.                             |  |  |
|                       |   |  |  |

## If you need assistance:

| If you need:                          | Do this:   |
|---------------------------------------|--|
| Oracle Bill Management – Account      | Reference the following help documents for                 |
| Support                               | detailed instructions on navigating the                    |
| Login issues                          | system and managing payments:                              |
| <ul> <li>Managing payments</li> </ul> | <ul> <li>Getting Started in Safelite's New Bill</li> </ul> |
| • Add or remove users on account      | Management System [ <u>Job Aid</u>                         |
| Updating account information          | <u>Video</u>   |
|                                       | <ul> <li>Managing Payments in Safelite's</li> </ul>        |
|                                       | New Bill Management System [ <u>Job</u>                    |
|                                       | Aid   <u>Video</u>   |
|                                       | If your issue is not addressed in the help                 |
|                                       | documents above, contact the Commercial                    |

|                               | Billing Department at <u>commercialbilling@safelite.com</u> . |
|-------------------------------|---|
| Billing Support:              | Contact Safelite's Commercial Billing                         |
| Change the way you are        | Department at:  |
| invoiced                      | • 800-835-2092 (choose option 1 for                           |
| Request records from prior to | departments, then option 1 for                                |
| Aug. 27, 2024                 | commercial billing)   |
| Dispute a transaction         | <u>commercialbilling@safelite.com</u>                         |